



2018



H

3.8



71.89 /

42.58 /

2017 12 21

0.3%

0.5%

0.8%

1.0%

1.5%

1.8%

1

80%

2

70%

2

AA

AA

92,800.00

2

1.5

1

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6

GANFENG LITHIUM CO., LTD.

131,508.25

2000 3 2

A 2010 8 10

H 2018 10 11

A 002460.SZ

H 1772.HK

H

2018		2017	43.83	2018	50.04
	14.15%			2017	14.69
2018	12.23		16.73%	2017	80
2018	135.21		69.03%		
2017	40.37	2018	79.24		96.27%

1

	%		%	%	%

500,388.29	14.15	319,728.14	22.53	36.10	4.37
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2

			%
	416,898.79	250,258.27	39.97
	37,653.05	34,516.33	8.33
	45,836.45	34,953.54	23.74
	500,388.29	319,728.14	36.10

3

			%
	309,877.64	213,761.16	31.02
	190,510.65	105,966.98	44.38
	500,388.29	319,728.14	36.10

[2019]

ZA10824

2018 12 31

2018

1

	2018	2017	(%)
	500,388.29	438,344.61	14.15
	122,328.69	146,907.81	-16.73
	125,611.26	119,414.44	5.19

	2018	2017	(%)
	68,523.19	50,386.61	35.99
	2018	2017	%
	792,364.38	403,720.44	96.27
	1,352,071.68	799,910.01	69.03

2

	2018 12	/2018 31	2017 12	/2017 31	(%)
		1.07		1.98	-45.96
		1.07		1.98	-45.96
		1.10		1.61	-31.68
%		26.93		46.37	19.44
%		27.65		37.69	10.04
		162,639.79		190,435.51	-14.60
		2.07		1.62	27.78
		1.57		1.30	20.77
%		41.00%		49.45%	-17.09
EBITDA		29.34%		85.43%	-65.66
		12.88		31.16	-58.66
		9.05		11.72	-22.78

EBITDA	14.19	33.04	-57.05
%	100.00	100.00	0.00
%	100.00	100.00	0.00

2018 12 31

			2018	2018
1	6	27,670.49	10,004.56	27,812.21
2	1.5	33,800.00	8,228.49	8,567.28
3	2	30,200.00	13,672.07	28,678.82
		91,670.49	31,905.12	65,058.31



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2	
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2019	2019
21	12
3	
4	
5	

2018 2023 12 21
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2018 12 21 2017 12 21 2018 12 20

2019 5 22

2019

[2019]746

AA

AA

2018

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3.8

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(2)

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(3)

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(4)

10%

(本页无正文, 为《平安证券股份有限公司关于江西赣锋锂业股份有限公司
公开发行可转换公司债券申请文件反馈意见回复报告(2018年度)》之盖章页)

券股份有

