

)

(

	8,931,002,962.05	7,999,100,056.47		11.65%
	4,916,250,224.49	4,037,204,430.12		21.77%
	1,261,695,745.73	3.69%		

1 — 1 —

1 —

1

10

			179,517			0
10						
		24.20%	269,770,452	202,327,839		56,880,000
		9.05%	100,898,904	75,674,178		29,047,500
		1.28%	14,273,568	10,817,676		5,319,000
		1.07%	11,913,500	202,500		

		25,224,726		25,224,726
		11,711,000		11,711,000
		11,316,210		11,316,210
		10,611,459		10,611,459
-005L-FH002		6,959,312		6,959,312
		6,606,344		6,606,344
		5,837,160		5,837,160
		4,667,460		4,667,460
		4,135,855		4,135,855
	1	10	2	
10				

10

10

1 2018 9 11

900

75.54%

0.81%

1,191.35

1.07%

900

75.54%

0.81%

2 2018 9 14

337

2017

337

505.5

1.87%

0.45%

26,977.0452

24.20%

5,688

21.08%

5.10%

2

10

资产负债表项目	期末余额	期初余额	变动幅度	变动说明	
货币资金	1,114,283,993.41	2,237,200,264.76	-50.19%	较期初下降50.19%，主要是可转债募集资金在本期用于募投项目，货币资金相应减少所致；	
以公允价值计量且其变动计入当期损益的金融资产	14,470,674.17	191,150,695.59	-92.43%	较期初下降92.43%，主要是部分理财产品本期到期赎回所致；	
应收票据及应收账款	1,233,615,491.08	945,436,108.08	30.48%	较期初增长30.48%，主要是三元前驱体销量增长，其应收账款账期较长所致；	
存货	1,402,878,835.52	914,834,484.46	53.35%	较期初增长53.35%，主要是期末锂辉石库存增加所致，随着公司20KT氢氧化锂项目及1.75万吨碳酸锂项目的相继投产，该存货在年底将消化到正常库存；	
其他流动资产	164,494,179.49	67,183,352.17	144.84%	较期初增长144.84%，主要是本期固定资产投资增加，期末增值税进项留抵增加所致；	
42.41%	较期初增长42.41%，主要是20KT氢氧化锂项目转固所致；	固定资产	1,132,513,203.29	795,260,645.01	
90.03%	较期初增长90.03%，主要是本期募投项目投入增加导致在建工程余额增加所致；	在建工程	1,479,056,559.23	778,345,805.40	
00.27%	较期初增长2500.27%，主要是固态电池开发支出增加所致；	开发支出	20,758,615.97	798,325.68	25
51.33%	较期初下降51.33%，主要是偿还短期银行借款并将部分短期银行借款优化为两年以上的中长期借款所致；	短期借款	574,250,136.00	1,179,872,873.98	-
10.71%	较期初增长110.71%，主要是优化借款结构，新增两年以上中长期借款所致；	长期借款	674,027,200.00	319,889,200.00	1
71.66%	较期初增长71.66%，主要是本期开出应付票据预付原材料款所致；	应付票据及应付账款	844,676,478.50	492,067,382.01	
42.86%	较期初下降42.86%，主要是预收货款减少所致；	预收款项	57,730,251.09	101,026,485.60	-
59.68%	较期初下降59.68%，主要是本期归还一年内到期的长期借款所致；	一年内到期的非流动负债	12,500,000.00	31,000,000.00	-
幅度	变动说明	利润表项目	本期发生额	上期发生额	变动
42.87%	较上年同期下降42.87%，主要是本期缴纳的增值税额减少，税金及附加相应减少所致；	税金及附加	18,845,919.50	32,989,126.89	-
39.12%	较上年同期增长39.12%，主要是随着销售量的增长销售费用-运输费同比增长导致销售费用总额增长所致；	销售费用	50,176,495.64	36,066,878.17	
72.33%	较上年同期增长172.33%，主要是本期股权激励费用及香港IPO费用增加所致；	管理费用	180,162,972.31	66,155,782.71	1

6,030 Sociedad Quimica y Minerade Chile S.A "SQM"
 Minera Exar 50% Lithium Americas Corp. Minera Exar
 37.5% Minera Exar 62.5% 2018 8 14
 2018-080 Minera Exar 37.5%

2018 9 20 SQM
 SQM Minera Exar
 SQM 5,000 SQM
 Minera Exar 37.5% 11,030 2018 9 21
 2018-095 SQM

4 2018 8 13 10,000
 2018 8 14 2018-082

5 2018 8 15 LG Chem, Ltd. LG 2019 1 1
 2022 12 31 LG 47,600
 2018 8 15 2018-085

2018 9 18 LG
 2019 1 1 2025 12 31 LG 45,000
 2019 1 1 2025 12 31
 LG 92,600 2018 9 20
 2018-093

6 2018 9 Tesla 2018 1 1 2020
 12 31
 20% 2018 9 21
 2018-096

7 2018 9 28 Bayerische Motoren Werke Aktiengesellschaft.
 2018 9 29

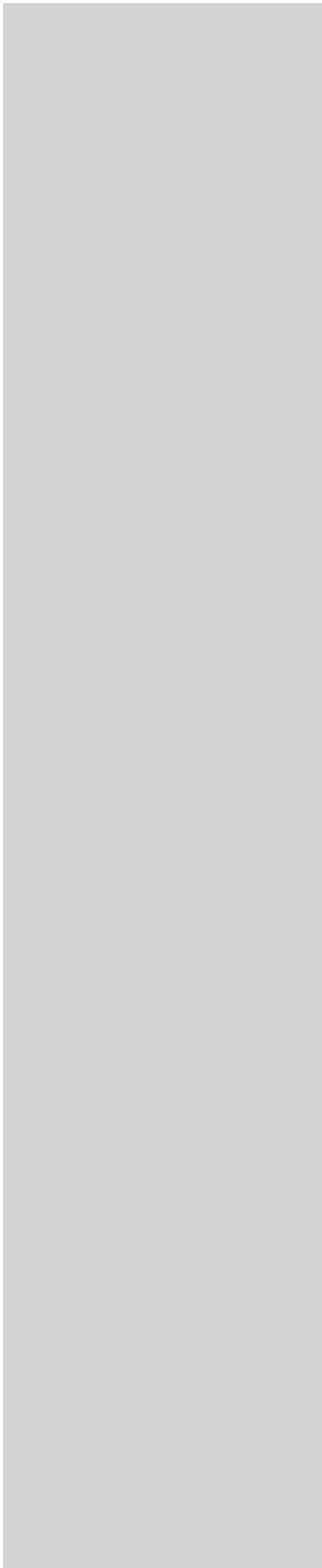
2018-101

H	2018 09 26	2018-097	H
	2018 09 28	2018-100	H
	2018 10 10	2018-103	H

	2018 10 12	2018-104 (H)
	2018 07 30	2018-072
37.5% Minera Exar	2018 08 14	2018-080 Minera Exar 37.5%
	2018 09 21	2018-095 SQM
	2018 08 14	2018-082
LG	2018 08 15	2018-085
	2018 09 20	2018-093
	2018 09 21	2018-096
	2018 09 29	2018-101

			2008 6 1	2008 06 01		

			(i)			
--	--	--	-----	--	--	--



(ii)

(iii)

(i)

(ii)

(iv)

(i) (ii)

(iii)

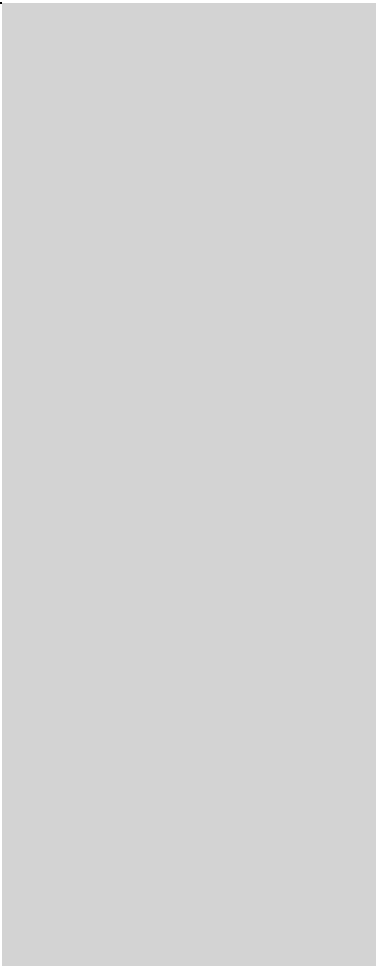
(i) (ii)

			(i) (ii) (ii)			
--	--	--	------------------	--	--	--

			(i)			
			(ii)			
			H	2018 10 11	6	

			10.08			
			(i)			
		ii		2018 09 26	6	
		iii	A			
			A			

			(ii)			
--	--	--	------	--	--	--



- (i) (ii)
- (iii)

			30%			
			2017-2019			

2018

2018

2018		0.00%		20.00%
2018		146,907.81		176,289.38
2017				146,907.81
	1 31	2018 10 11 [2017]7	H	2017 3 22 —

--	--	--	--	--	--	--	--	--

1

	1,114,283,993.41	2,237,200,264.76
	14,470,674.17	191,150,695.59
	1,233,615,491.08	945,436,108.08
	470,555,563.04	

	971,915,483.21	795,037,647.66
	173,051.22	193,805.49

	12,500,000.00	31,000,000.00
	2,519,491,989.19	2,814,328,789.84
	674,027,200.00	319,889,200.00
	701,904,768.14	667,230,615.95
	58,707,627.01	59,382,628.82
	50,708,481.92	63,845,567.87
	6,250.00	31,253,125.00
	1,485,354,327.07	1,141,601,137.64
	4,004,846,316.26	3,955,929,927.48
	1,114,895,402.00	741,771,379.00
	205,680,408.91	205,698,850.87
	1,001,564,204.61	1,140,404,739.59
	685,173,701.80	588,127,715.00
	289,336,999.10	350,944,362.74
	647,963.05	7,360,618.50
	229,955,560.38	229,955,560.38
	2,759,343,388.24	1,949,196,634.04
	4,916,250,224.49	4,037,204,430.12
	9,906,421.30	5,965,698.87

	818,750,656.19	1,538,277,314.49
	831,877.52	150,982,887.57
	718,560,558.46	513,135,932.85
	450,422,579.71	412,397,814.97
	268,137,978.75	100,738,117.88
	200,909,299.35	39,797,088.06
	670,709,774.68	1,091,157,531.64
	1,100,258,671.45	536,248,020.81
	2,147,593.47	392,679.09
	3,512,168,431.12	3,869,991,454.51
	146,486,400.00	115,693,500.00
	3,163,190,973.08	1,955,618,243.52
	173,051.22	193,805.49
	743,142,783.99	453,008,865.24
	425,113,622.13	255,410,115.21
	93,294,615.68	77,426,584.37
	2,473,623.61	
	20,000,000.00	143,839,505.90

	4,593,875,069.71	3,001,190,619.73
	8,106,043,500.83	6,871,182,074.24
	574,250,136.00	763,530,874.00

	948,995,926.48	1,132,534,513.88
	685,173,701.80	588,127,715.00
	55,835,729.70	25,042,829.70
	647,963.05	1,808,335.55
	229,955,560.38	229,955,560.38
	2,245,010,918.73	1,761,288,545.41
	4,115,848,207.45	3,509,972,299.79
	8,106,043,500.83	6,871,182,074.24

3

	1,261,695,745.73	1,216,739,271.76
	1,261,695,745.73	1,216,739,271.76
	983,747,640.34	778,138,634.35
	905,040,260.82	703,533,450.80
	7,431,914.52	13,127,153.97
	18,242,634.14	13,051,033.82
	26,523,325.47	26,277,496.79
	16,010,635.92	8,372,244.14
	18,383,728.56	14,001,735.23
	22,711,667.77	22,065,815.93
	8,876,724.78	204,058.30
	-7,884,859.09	-224,480.40



“ ”	-2,833.20	97,961.29
“ ”	108,620.69	1,617.39
“ ”	248,980,475.71	361,831,687.35
	165,600.94	-1,600.00
	462,915.37	528,339.00
“ ”	248,683,161.28	361,301,748.35
	42,259,723.74	53,910,942.65
“ ”	206,423,437.54	307,390,805.70
“ ”	206,423,437.54	307,390,805.70
“ ”		
	25,406,579.70	-6,416,574.11
1.		
2.		
	25,406,579.70	-6,416,574.11
1.		
2.	25,406,579.70	-6,416,574.11
3.		
4.		
5.		
6.		
	231,830,017.24	300,974,231.59

5

	3,593,501,018.05	2,841,996,320.57
	3,593,501,018.05	2,841,996,320.57
	2,535,462,649.62	1,977,817,765.53
	2,211,373,251.14	1,773,718,316.90
	18,845,919.50	32,989,126.89
	50,176,495.64	36,066,878.17
	180,162,972.31	66,155,782.71



“ ”	-24,883,895.82	1,686,211.64
“ ”		

5.	26,773,087.50	-33,903,245.34
6.		
	-7,403,037.79	
	1,044,668,676.38	797,997,246.27
	1,052,327,353.96	798,345,303.56
	-7,658,677.58	-348,057.29
	1.01	0.9
	1	0.9

6

	2,629,834,164.38	2,283,796,871.48
	1,617,210,585.47	1,393,347,548.33
	10,073,074.77	27,529,609.05
	22,941,342.30	16,784,785.11
	123,415,598.38	23,889,862.73
	10,826,294.58	8,691,243.71
	44,718,715.90	29,305,006.74
	48,035,126.77	39,728,291.93
	19,864,542.00	776,461.28
	-7,346,430.51	913,456.74
	100,925,458.44	49,365,235.54
“ ”	7,787,530.58	185,303,958.56
“ ”	-151,010.05	-205,407.95
“ ”	161,553.61	54,751.65
“ ”	916,718,516.07	1,017,853,896.87

	1,972,161.97	0.00
	515,927.43	551,037.00
“ ”	918,174,750.61	1,017,302,859.87
	137,147,400.89	109,315,330.27
“ ”	781,027,349.72	907,987,529.60
“ ”	781,027,349.72	907,987,529.60
“ ”		
	55,835,729.70	-169,909,200.12
1.		
2.		
	55,835,729.70	-169,909,200.12
1.		
2.	55,835,729.70	-169,909,200.12

	2,927,815.56	61,000.00
	4,884,117.66	
	995,365,213.91	62,526,485.61
	842,097,940.86	412,867,463.49
	817,737,463.44	629,248,228.79
		19,150,512.06
	44,718,050.00	
	1,704,553,454.30	1,061,266,204.34
	-709,188,240.39	-998,739,718.73
	108,645,986.80	250,000.00
	11,600,000.00	250,000.00
	1,220,993,002.00	2,400,382,364.10

8

	2,379,352,847.35	2,456,825,383.25
	1,441,303.27	
	122,430,548.59	57,959,620.47
	2,503,224,699.21	2,514,785,003.72
	2,036,562,903.30	2,006,148,731.40
	73,544,978.92	60,639,272.88

	258,444,715.73	114,224,889.06
	1,576,477,454.53	2,111,836,128.16