

002460

2018-105



47.61 /

42.58 /

2018 10 12

2017 12

21 92,800

128028 71.89 /

2017

71.82 / 2018 5 17 2018-053

2017

743,262,441

10 4.0

10 5 47.61 /

2018 5 23 2018-055

$$P1 = P0 / (1+n)$$

$$P1 = (P0 + A \times k) / (1+k)$$

$$P1 = (P0 + A \times k) / (1+n+k)$$

$$P1 = P0 - D$$

$$P1 = (P0 - D + A \times k) / (1+n+k)$$

P0	n	k	
A		D	P1

[2018]970

213,077,566

1

2018 6 15 2018-062

H

200,185,800

H

2018 10 11

2018 10 12 2018-104

H

H

2018 10 12 47.61 / 42.58 /

2018 10 12

$$P1 = (P0 + A \times k) / (1+k)$$

$$= 47.61 + 16.5 * 0.8817 * \frac{200,185,800}{1,114,895,402} \div \left(1 + \frac{200,185,800}{1,114,895,402}\right)$$

$$= 42.58$$

$$H \quad 16.50 \quad 1 \quad = 0.8817$$

2018 10 12