

" " "

" " " " "

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3

2017 12 25 T+2

4

70%

70%

92,800

30%

27,840

5

12

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6

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6

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" "

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[2017]2049

2	92,800	100	928
3	"	"	" 128028"
4			
5		2017 12 20	
T-1		1.2731	
	100 /	1	
			" 082460"
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6	728,904,879		
		9,279,688	
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2017 12 19 T-2

	92,800
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2017

12 21 2023 12 21

2

0.3%

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1.0%

1.5%

1.8%

3

1

$$I=B \times i$$

I

B

" "

" "

i

2

2017 12 21

4 71.89 / ,

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2018 6 27 2023 12 21

6 AA
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2017 12 21 T

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1 2017 12
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	1										
								2017	12	20	
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9

10

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27,840

11

12

$$Q=V/P$$

V

P

1

5

13

1

71.89 /

= /

= /

2

$$P1 = P0 / (1+n)$$

$$P1 = (P0 + A \times k) / (1+k)$$

$$P1 = (P0 + A \times k) / (1+n+k)$$

$$P1 = P0 - D$$

$$P1 = (P0 - D + A \times k) / (1+n+k)$$

A	P0	n	k
		D	P1
		/	

/

14

1

80%

2

15

1

5

106%

2

130% 130%

3,000

$$IA = B \times i \times t / 365$$

IA

B

i

t

16

1

70%

15

"

"

2

15

17

18

2017 12 19 T-2	
2017 12 20 T-1	
2017 12 21 T	

2017 12 22	
T+1	
2017 12 25	
T+2	
2017 12 26	
T+3	
2017 12 27	
T+4	

1

T-1 2017 12 20 1.2731

100 / 1 "

7 1 "

2

1 2017 12 20 T-1

2 2017 12 21 T 9:15-11:30 13:00-15:00

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21 T 9:15-11:30 13:00-15:00 " 082460" "

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2017 12 21 T 9:15-11:30 13:00-15:00

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" 072460"

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2017 12 21 T

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2017 12 22 T+1

2017 12

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2017 12 25 T+2

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70%

70%

92,800

30% 27,840

2017

12 20 T-1 14:00 16:00

(<http://www.p5w.net>)

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27 28

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2017 12 19

行公告之盖章页）

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(本页无正文，为《江西赣锋锂业股份有限公司公开发行可转换公司债券发行公告》之盖章页)

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