

002460

2016-025

2015

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	0790-6860528	0790-6860528	
	0790-6415606	0790-6415606	
	ouyangming@ ganfenglithium.com	524137636@qq.com	

5 40

30%

Mt Marion 100% Mariana Blackstair RIM 25%

100%

1

	2015	2014		2013
	1,353,924,754.93	869,480,146.97	55.72%	686,267,000.36
	125,154,019.34	85,727,369.95	45.99%	74,123,526.67
	106,496,170.41	73,608,307.35	44.68%	64,337,127.47
	365,966,797.33	11,107,441.03	3,194.79%	63,556,446.47
/	0.34	0.24	41.67%	0.25
/	0.34	0.24	41.67%	0.25
	6.69%	5.47%	1.22%	8.09%
	2015	2014		2013
	2,527,552,379.63	1,954,451,783.93	29.32%	1,795,891,836.47
	1,882,521,550.40	1,386,551,002.42	35.77%	1,313,796,590.12

2

	229,527,355.82	314,872,074.75	322,685,417.82	486,839,906.54
	24,160,540.36	26,857,930.83	33,564,238.21	40,571,309.94
	21,380,744.58	23,784,775.13	28,034,313.16	33,296,337.54

	18,291,556.36	28,203,095.25	71,098,929.87	248,373,215.85
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	65,494		74,028		0		0
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10%

	417,476,221.29	99,514,790.30	23.84%	10.12%	17.72%	1.54%
	327,777,825.24	64,172,524.08	19.58%	42.07%	94.54%	5.28%
	202,002,722.93	40,667,361.92	20.13%	4,233.54%	11,112.67%	12.35%
	402,594,676.71	100,827,429.55	25.04%	59.61%	40.00%	-3.51%

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2015 135,392.48 , 55.72%, 105,898.72, 54.88%,
12,515.40 45.99%, 1 3 2015 7 2
18,457.57

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被购买方名称	股权取得时点	股权取得成本	股权取得比例(%)	股权取得方式	购买日	购买日的确定依据	购买日至期末被购买方的收入	购买日至期末被购买方的净利润
深圳市美拜电子有限公司	2015/7/1	364,855,796.05	100	购入	2015/7/1	完成股权变更	184,575,740.21	23,740,527.42
江西西部资源锂业有限公司	2015/5/6	126,460,000.00	100	购入	2015/5/6	完成股权变更		-622,710.96

2

	深圳市美拜电子有限公司	江西西部资源锂业有限公司
合并成本		
—现金	110,100,000.00	126,460,000.00
—发行的权益性证券的公允价值	254,755,796.05	
合并成本合计	364,855,796.05	126,460,000.00
减：取得的可辨认净资产公允价值		

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2015	7	100%					
	100.00%	36,700.00		15.57	/		
16,499,678		11,549,775		70%		4,949,903	
	30%	110,100,000.00					
2014			2014		137,713		
96,399		41,314		137,713	1		
				364,855,796.05			

3

	深圳市美拜电子有限公司		江西西部资源锂业有限公司	
	购买日公允价值	购买日账面价值	购买日公允价值	购买日账面价值
资产：	315,583,502.88	294,191,202.88	156,886,295.77	64,725,690.89
货币资金	12,945,345.61	12,945,345.61	508,390.60	508,390.60
应收款项	192,470,840.16	192,470,840.16	116,985.10	116,985.10
存货	47,425,036.35	47,425,036.35	8,816,563.18	8,816,563.18
固定资产及 在建工程	38,691,397.64	33,381,397.64	30,789,854.54	24,687,854.54
专利及专有 技术	16,082,300.00			
锂矿采矿权			115,782,755.78	29,724,150.90
其他资产	7,968,583.12	7,968,583.12	871,746.57	871,746.57
负债：	205,109,027.87	201,900,182.87	30,426,295.77	30,426,295.77
借款	15,000,000.00	15,000,000.00		
应付款项	157,016,641.16	157,016,641.16	30,661,582.23	30,661,582.23
应交税费	23,715,141.34	23,715,141.34	-235,286.46	-235,286.46
递延所得税 负债	3,208,845.00			
其他负债				
资产总计	315,583,502.88	294,191,202.88	156,886,295.77	64,725,690.89
负债总计	205,109,027.87	201,900,182.87	30,426,295.77	30,426,295.77
少数股东权益				
所有者权益	110,474,475.01	92,291,020.01	126,460.00	
股本	34,299,395.12			
资本公积				
盈余公积				
未分配利润				

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5 2016 1-3

2016 1-3 50%

50%

2016 1-3

320.00%