002460

JIANGXIGANFENGLITHIUMCO.,LTD.

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146,862.80

38,355,392

1	RIM	17,862.80	17,862.80
2	1.25 18650	50,000.00	50,000.00
3	1.5	39,000.00	39,000.00
4		40,000.00	40,000.00
		146,862.80	**146,862.80**

RIM 2,715

2016 2 3 1 =6.579

17,862.80

RIM

1

	Reed Industrial Minerals Pty Ltd
	2009 8 11
	Australian Proprietary Company
	AUD 13,805,798

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	Reed Industrial Minerals Pty Ltd
	Jason Carone
	Lever 1,672 Murray Street,West Perth,West Australia
	Lever 1,672 Murray Street,West Perth,West Australia

2

2015 9 25 2500

RIM 25% 900

RIM 9% 9% 1600

Neomatals RIM 16%

RIM 25% Neometals PMI RIM45% 30%

1

1 Neometals PMI

RIM 24% 1% 150 ‘ ’

PMI ‘ ’

Neometals 24% RIM PMI

Neometals RIM 24% 24%

25% PMI 30%

PMI Neometals 13.1% RIM 10.9% RIM

2 PMI Neometals

150 1% Neometals

RIM ‘ ’ PMI ‘ ’

‘ ’ 10 Neometals RIM

PMI ‘ ’ RIM

7.2%

3 ‘ ’ RIM

‘ ’ 25% 35.9% 49%

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PMI ‘ ’ Neometals PMI ‘
’ 45% 21% PMI PMI
30.6% PMI PMI
20.4% PMI ‘ ’
43.1% PMI ‘ ’ 49.9% PMI ‘
’

4 ‘ ’ PMI
Neometals Neometals PMI RIM 43.1%
13.8% 43.1%

2 PMI

3 Neometals PMI RIM

3

, Mt Marion

RIM 2009 8 11

Lever 1, 672 Murray Street, West Perth, West Australia RIM 25%

Neometals PMI RIM45% 30% RIM Mt Marion

100% Mt Marion

Mt Marion

5

RIM 25% Neometals PMI

RIM45% 30%

2016 3 15 2015 1 1

2015 12 31 Reed Industrial Minerals Pty Ltd

[2016] 111668 Reed Industrial Minerals Pty Ltd

	2014/12/31	**2015/12/31**
	59,850,889.54	63,033,912.51
	58,716,776.47	6,575,826.05
	1,134,113.07	56,458,086.46
	2014	**2015**
	-	-
	(1,791,110.25)	(4,036,112.23)
	(1,791,110.25)	(4,036,112.23)
	(1,253,777.15)	(2,825,278.59)

RIM Mt Marion 2016 6

6

Reed Industrial Minerals Pty Ltd

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Reed Industrial Minerals Pty Ltd 18.1%

[2016] 357

1 Reed Industrial Minerals Pty Ltd

Reed Industrial Minerals Pty Ltd

1

DCF

Reed Industrial Minerals Pty Ltd 2015 12 31

5,645.81 103,298.03 97,652.22

2

Reed Industrial Minerals Pty Ltd 2015 12 31

5,645.81 8~14

3

Reed Industrial Minerals Pty Ltd

18.1% Reed Industrial Minerals Pty Ltd 103,298.03

2

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1

DCF

2

1

2

3

3

1

$$E = P + C - D \quad 1$$

E

P

$$P = \sum_{i=1}^{n} \frac{R_i}{(1+r)^i} \quad 2$$

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Ri i

r

n

C

$C = C_1 + C_2$ 3

C1

C2

D

2

R= + + - + 4

3

WACC r

$r = r_d \times w_d + r_e \times w_e$ 5

Wd

$w_d = \frac{D}{(E+D)}$ 6

We

$w_e = \frac{E}{(E+D)}$ 7

rd

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re CAPM re

$$r_e = r_f + \beta_e \times (r_m - r_f) + \varepsilon \quad (8)$$

rf

rm

ε

βe

$$\beta_e = \beta_u \times (1 + (1-t) \times \frac{D}{E}) \quad (9)$$

βu

$$\beta_u = \frac{\beta_t}{(1 + (1-t)\frac{D_i}{E_i}} \quad (10)$$

βt

$$\beta_t = 34\%K + 66\%\beta_x \quad (11)$$

K K=1

βx

Di Ei

4

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/	2016	2017	2018	2019	2020	2021
	44,290.89	63,640.00	63,640.00	63,640.00	63,640.00	63,640.00
	33,099.24	46,480.96	50,468.86	55,279.37	53,522.84	53,869.70
	260.00	260.00	260.00	260.00	260.00	260.00
	10,931.65	16,899.04	12,911.14	8,100.63	9,857.16	9,510.30
	10,931.65	16,899.04	12,911.14	8,100.63	9,857.16	9,510.30
	3001.51	5069.71	3873.34	2430.19	2957.15	2853.09
	7,930.15	11,829.33	9,037.80	5,670.44	6,900.01	6,657.21
	165.28	149.25	166.94	214.12	155.03	174.13

4,200.55 1,710.10

03.28 0.48 ref*236.56 544.9 003.28 0.48 ref*77.8/TT1 10.03.28 0.48 ref*293.8 544.9 003.28 0.48 ref*77.8/TT1 10.03.28 0.48 ref*467.16 564.76

/

βu 9

βe

④ re

ε=0.01 8

re

⑤

1972

2003 10

2005 5 23

9

1

RIM M15/999 M15/1000

	Reed Industrial Minerals Pty Ltd
	50.315 402.5
	Lever 1,672 Murray Street, West Perth,West Australia
	2009 8 20 2030 8 19

2 Mt Marion

RIM Mt Marion

10

Mt Marion

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2016 6

11

1.25 18650

1

18650 50,000

18650

1.25 18650

50,000 28,843.43 21,156.57

2

1

2

2015 1 5

2016 1 1

2020 5.0 /100

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2015 4 22 2016~2020

5

“ ”

“ ”

2015 10 29

/

6 38

3

3

50,000

28,843.43 21,156.57

4

50,000.00 101,500.00

16,997.07 8,145.70 4,996.55

14,447.51 33.99%

45.19% :28.90% 39.00%

3.96

5

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1.5

1

15,000

6,000

15,000.0t/a

2

1

“ ” “ ”

20 56

IIT 2015 280

5%

2012-2020

2015

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2020

TMT

2

SQM FMC Albemarle 80%

Albemarle FMC

“

”

2009-2015

2013 “

”

3

39,000

36,000 3,000

4

15,000 30,000

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183,000 34,014 13,231

53.29% 33.93% 2.9 12

35.41%

5

1

“ ”

2013 2014

2015 68,626.70 86,948.01 86,708.48

2

3

2015 12 31 48,288.07

2016 4 8

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