



**JIANGXIGANFENGLITHIUMCO.,LTD.**



1 2016 2 4

2 10

2

A

3 38,355,392

4 2016

2 5 20

90% 38.29 /

5		146,862.80		
	RIM	1.25	18650	
	1.5			
6				
7				
8				36
			12	
9				25

A		38.29 / 38,355,392 A
		2016
		20 A
		90% 38.29 /
A		

		GFL International Co., Ltd			
RIM		Reed Industrial Minerals Pty Ltd			
PMI		Process Minerals International Pty Ltd		Mineral	
		Resources Limited	MIN	MIN	RIM 30%
Neometals		Neometals Ltd			NMT
					RIM 45%
		Li			IA
			3		
Mt Marion				RIM	
		M15/999	M15/1000		
		50.315	402.5		
AUD					

JIANGXIGANFENGLITHIUMCO.,LTD.

377,814,402

2000 3 2

002460

338000

0790-6415606

0790-6860528

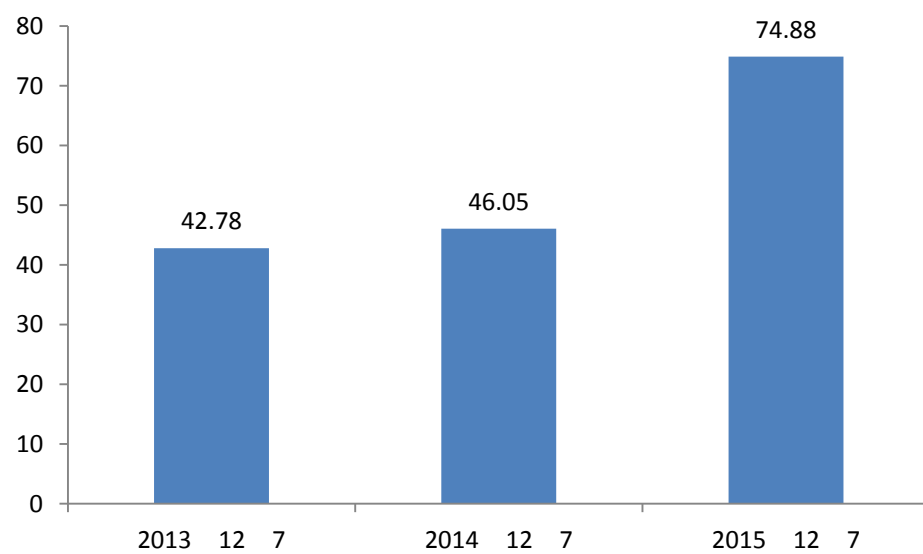
info@ganfenglithium.com

[www.ganfenglithium.com](http://www.ganfenglithium.com)

/ / / / /  
/ / / / /

1

			2015 12 7	100
74.88		42.78	75.04%	32.30%



WIND

7000 /

2015

2



1

2

3

2015

2450.33

2459.76

2012

(2012-2020)

2020

500

2015

2025

10

2014

6.9%

2013

7

2014

7.85

7.48

3.5

3.2

2015

1

2.73

2.66

2.9

2.8

4

2015

2014 3

2014 4

9 2014 9

2014 3

2015 2

1

30%

Talison	30%	SQM	40%		
RIM				Mt Marion	100%
				RIM	Mt Marion

2

RIM

A

1.00

23.80%

8.90%

1-1-1-11

146,862,799.50

73,431,399.75

38,355,392

2016

2 5

90%

20

20

/

20

36

12

A

146,862,799.50

73,431,399.75

2015 9 25

RIM

RIM

38,355,392

2016 2 4

1967

2000 3 -2006 7  
2006 7 -2007 5 2007  
5 -2007 12 2007 12  
RIM

23.80%

40%



2016 2 4

146,862,799.50

73,431,399.75

A

90%

38.29 /

1-1-1-16



A

3

1

2

3

1-1-1-17

146,862.80

38,355,392

1	RIM	17,862.80	17,862.80
2	1.25 18650	50,000.00	50,000.00
3	1.5	39,000.00	39,000.00
4		40,000.00	40,000.00
		146,862.80	146,862.80

RIM

2,715

2016 2 3

1 =6.579

17,862.80

## RIM

1

	<b>Reed Industrial Minerals Pty Ltd</b>
	2009 8 11
	Australian Proprietary Company
	AUD 13,805,798
	Jason Carone
	Lever 1,672 Murray Street, West Perth, West Australia
	Lever 1,672 Murray Street, West Perth, West Australia

2

	2015 9 25			2500
		RIM 25%		900
	RIM	9%	9%	1600
	Neometals		RIM 16%	
RIM 25%	Neometals	PMI	RIM45%	30%

1

1	Neometals		PMI	
	RIM 24%		1%	150
	PMI			
	Neometals	24%	RIM	PMI
	Neometals		RIM 24%	24%
			25%	PMI 30%
	PMI	Neometals	13.1%	RIM 10.9%
			RIM	RIM

2

	PMI		Neometals	
	150		1%	Neometals

RIM

PMI

10

Neometals RIM

PMI

RIM

7.2%

3

RIM

25%

35.9%

49%

PMI

Neometals

PMI

45%

21%

PMI

PMI

30.6%

PMI

PMI

20.4% PMI

43.1% PMI

49.9% PMI

4

PMI

Neometals

Neometals PMI

RIM 43.1%

13.8% 43.1%

2 PMI

3

Neometals

PMI

RIM

3

,

Mt Marion

Mt Marion

1.5

18.1%

2,715

2016

2

3

17,862.80

4

RIM

RIM

25%

1-1-1-20

5

RIM 2009 8 11  
 Lever 1, 672 Murray Street, West Perth, West Australia RIM 25%  
 Neometals PMI RIM45% 30% RIM Mt Marion  
 100% Mt Marion  
 Mt Marion

6

RIM 25% Neometals PMI  
 RIM45% 30%  
 RIM

	2014 12 31	2015 9 30
	13,025,970	13,079,712
	754,988	13,002,078
	-541,548	-48,945

RIM Mt Marion 2016 6

7

8

1972

2003 10  
 2005 5 23

9

1

RIM M15/999 M15/1000

	Reed Industrial Minerals Pty Ltd					
	50.315		402.5			
	Lever 1,672 Murray Street, West Perth, West Australia					
	2009	8	20	2030	8	19

2 Mt Marion

RIM Mt Marion

10

Mt Marion

2016 6

11

	1.25	18650		
1				
		18650		50,000
18,000			3	
1.25	18650			50,000
	28,843.43		21,156.57	
2				
1				
2				
2015	1	5		
				2016 1 1
			2020	5.0 /100
2015	4	22		2016~2020
			5	

2015 10 29

/

6 38

3

3

50,000

28,843.43

21,156.57

4

101,500

16,983.90

33.97%

3.96

5

1.5

1

15,000



6,000  
15,000.0t/a

2

1

20

56

IIT

2015

280

5%

2012-2020

2015

2020

TMT

2

SQM

FMC

Albemarle

80%

	2009-2015	2013	
3			39,000
	36,000	3,000	
4			
	15000		30000
182970.30		19181.78	14802.52
	49.18%	87.14%	3
12	37.26%		
5			



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网站

1-1-1-27





38,355,392

22.53%

AAO-00000000

? =





					2016 2 3		
	6.58:1	2015 12 31			1.39%	2015 6 30	
6.20:1		6.13%					

	A			2016 2 4		42.97
/	2015E	130.60	2015 2 4			
139.13%	A					



2014 8 19 3 2014 10 17  
2014

10% 10% 0.1 70% 30%  
1 2 3 12  
5,000

30%

1	2013	5	15		2012		2012
		2012	12	31	15280.1		
	10			2		3056.02	
2	2014	5	8		2013		2013
		2013	12	31	178,250,275		
	10			1.50		26,737,541.25	
				10	10	356,500,550	
3	2015	5	8		2014		2014
		2014	12	31	356,500,550		
	10			1.00		35,650,055	
	2012		2014				

2015 -2017

2015 5 8

2014

2015 2017

10%

10%

1

0.1

2

70%

3

12

30%

5,000

30%

1

80%

2

40%

3

20%

2016 2 4

1-1-1-39