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		2011
		100%
		2014
	2015	2016





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8,565,310

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2014 6 5

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2015 6 18 [2015]1227

**1**

2015	7	1		
100%				
2015	7	2		
			[2015]	114462
		2015	7	1
		11,549,775		4,949,903
		16,499,678		100%
			372,985,228	
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2015	7	7		
		16,499,678		16,499,678
		372,985,228		

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2014 6 5  
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2014 2015 2016 3,300 4,300 5,600

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$$\begin{aligned}
 &= \frac{2014 \quad 2015 \quad 2016}{4,500 \quad 4,000} \div \frac{3,400}{3,300+4,300+5,600-3,400-4,500-4,000} \\
 &= \frac{3,300+4,300+5,600-3,400-4,500-4,000}{3,300+4,300+5,600} \\
 & *36,700.00/15.57=232.14
 \end{aligned}$$

$$\begin{aligned}
 &= \frac{1}{30} \times 1 \\
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 \end{aligned}$$

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16,499,678  
372,985,228

16,499,678

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100% 36,700.00  
16,499,678

1		11,549,775	3.10%
2		4,949,903	1.33%
		<b>16,499,678</b>	<b>4.42%</b>

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31.48 /

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18





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2		32,997,968	8.85%	A
3		11,549,775	3.10%	
4		5,257,856	1.41%	A
5		4,949,903	1.33%	
6		4,643,324	1.24%	A
7		4,523,994	1.21%	A
8		4,326,924	1.16%	A
9		4,066,271	1.09%	A
10		3,948,700	1.06%	A
		<b>164,661,099</b>	<b>44.15%</b>	

	<b>102,262,312</b>	<b>28.69%</b>	<b>16,499,678</b>	<b>118,761,990</b>	<b>31.84%</b>
1	-	-	-	-	-
2	-	-	-	-	-
3	6,846,634	1.92%	16,499,678	23,346,312	6.26%
	-	-	-	-	-
	6,846,634	1.92%	16,499,678	23,346,312	6.26%
4	-	-	-	-	-
	-	-	-	-	-

	-	-	-	-	-
5.	95,415,678	26.77%	-	95,415,678	25.58%
	<b>254,223,238</b>	<b>71.31%</b>	-	<b>254,223,238</b>	<b>68.16%</b>
1	254,223,238	71.31%	-	254,223,238	68.16%
2	-	-	-	-	-
3	-	-	-	-	-
4	-	-	-	-	-
	<b>356,485,550</b>	<b>100.00%</b>	-	<b>372,985,228</b>	<b>100.00%</b>

		88,396,384	0	88,396,384
		32,997,968	0	32,997,968
		998,476	0	998,476
		5,257,856	0	5,257,856
		0	0	0
		0	0	0
		0	0	0
		0	0	0
		90,000	0	90,000
		60,000	0	60,000
		3,948,700	0	3,948,700
		22,000	0	22,000

		420,000	0	420,000
		180,000	0	180,000
		235,000	0	235,000



16,499,678

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[2015] 114462

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(此页无正文,为《江西赣锋锂业股份有限公司发行股份购买资产定增情况说

增股份发行公告书(摘要)》之盖章页)

份有限公司

江西赣锋锂业股

2013年7月15日