

BB-2

2015 2 25

Boston-Power Inc.

BB-2

1 0.4449282 15,000,000

BB-2

2 0.4449282 20,000,000

BB-2

3 0.4449282 BB-2

20,227,983 BB-2

BB-2

4

2015 3 5

1.2

5

2014 11 3

2014 11 5 2014 11 6

2014-077

2014-078

2005

Swing :

Sonata :

2014 12 31

2014 12 31 1 =6.12

	2013	2014
	4,305	15,567.02
	-19,618.50	-28,254.09
	2013 12 31	2014 12 31
	115,804.50	105,936.83
	21,156	17,918.07

2014 12 31

83.09%

- 120,000,000

-

-

/

50%

- i (120) ii BB-2

(7)

- 12% 365
-
-
- /
-

-
1. BB-2 1:1
 2. 0.4449282 BB-2
 3. 0.4449282 BB-2
20,227,983 BB-2 BB-2
8,990,215 BB-2
- 35,000,000

	15,000,000	BB-2
	20,000,000	

BB-1 BB-2 BB

- BB
- BB-2 -2) BB-2
0.4449282
 - 20,000,000
 - 20,000,000
 - / BB-2
 - 50%
 - 12% 365
 - 4
 -

BB-2

• 0.4449282

• 0.4449282 BB-2
1 BB-2

• (i) BB-2
3 (ii) 10 BB-2
3 BB-2

BB-2

• /

•

• (x) BB-2 20,227,983 BB-2
(y) BB-2
8,990,215 BB-2

• 0.4449282

BB-2 2015 3 31

BB-1 BB-2 8% BB-1
AA-1 BB AA-1

BB-2 1
BB-1 1
AA-1 1
BB-2
1 AA-2

3 50%

BB-2 [70%] BB-2
100%

()

(1) [80%] BB-2

(2)

AA-2

(1)

147,222,200

/

(2)

(3)

(

)

(4)

(5)

(6) [80%]

BB-2

(1)

AA-1

(2)

BB-2

(3)

(4)

:

BB

5%

180

BB-2

BB-2

BB-2

2.5%

HKIAC

