



江西赣锋锂业股份有限公司

(JIANGXI GANFENG LITHIUM CO.,LTD.)

非公开发行股票预案

1

2012 12 28

5			36
	12		
6			51,834.00
		500	
4,500			
7			

.....	19
.....	20
.....	25
.....	34
.....	36
.....	36
.....	37
.....	37
.....	38
.....	38
.....	38
.....	39
.....	39
.....	39
.....	40
.....	41
.....	43
.....	43
2012 ~2014	45
.....	46
.....	46
.....	48

		2009	2010	2011	2012 1~9
			Li		
			IA		3
			LiCl		

		PPS

JIANG XI GAN FENG LI THIUM CO.,LTD.

152,801,000

2000 3 2

002460

338000

0790-6415606

0790-6860528

info@ganfenglithium.com

www.ganfenglithium.com

/ / / /
/ / /

1

1 2012 1 4

2000 7000 6000

80~200mm

4.5 /

2 2012 1 19

3 2012 7 9

2

2015
50 150 /
30 / 1,000 / 1 /
5
3% 6% 2015 11,000
14% 17%
20%
3
2010
8 10

500

4,500

A

1.00

10

4,000

3,180

51,834.00

1	500	19,362.50	19,362.50
2		29,367.60	13,034.60
3	4,500	17,526.60	17,526.60
		66,256.70	49,923.70

注：年产万吨锂盐项目计划总投资 29,367.60 万元，其中使用首次公开发行股票募集资金投入 16,333.00 万元，拟使用本次非公开发行股票募集资金 13,034.60 万元。

	152,801,000	
50,546,137		33.08%
	31,800,000	
		4,000
		2,453,988
184,601,000		53,000,125
28.71%		

2012 12 28

1967
36052119670914**** 21

2007 12
2010 12

28.90%

40%

5

24

24

15

2012 12

3

1

2

3

4

51,834.00

1	500	19,362.50	19,362.50
2		29,367.60	13,034.60
3	4,500	17,526.60	17,526.60
		66,256.70	49,923.70

注：年产万吨锂盐项目计划总投资 29,367.60 万元，其中使用首次公开发行股票募集资金投入 16,333.00 万元，拟使用本次非公开发行股票募集资金 13,034.60 万元。

500

4,500

1

[2012]302

2

500

4,500

3

[2012]280

1

2012 3

2012 5

2015

2,000

2

2012 1

5

3% 6%

2015

11,000

14% 17%

20%

5

130

1,000

3

Ipad

K

2012 1

2015

50

150

30

1

1,000

1

4,000

1

2011 12

2011 2015

2

1 500

500

2

3 4,500

4500

/

500

1

1

19,362.50

17,796.47

1,566.03

		17,796.47
1.1		11,367.00
1.2		682.02
1.3		1,980.00
1.4		2,200.00
1.5		720.00
1.6		847.45
		1,566.03
		19,362.50

2

3

250

250

2

2009~2010
9,500
4,500 1,500

1,500 /

3
1
2013 7 2014 12 1.5
2

4
1

		29,367.60
--	--	-----------

2

3

2

3~5

IIT

2015

280

5%

2015

7 /

2015

15 /

3

1

2012 2

2014 2

2

2

4

1

2

110KV

110KV

10KV

5

52,564.10

5,546.07

18.67%

5.11

4,500

1

1

17,526.60

15,007.99

2,518.61

		15,007.99
1.1		10,876.00
1.2		761.32
1.3		1,870.00
1.4		786.00
1.5		714.67
		2,518.61
		17,526.60

2

3

4,500

2

Li-Ni-Co-Mn-O

	LiCoO ₂	
	LiNiO ₂	
	LiMn ₂ O	
	LiMnO ₂	Jahn-Teller
		3.4V

900

Ni Co

3

1

	676 /		17.62%
2012		92,600	
	26,000		18%
2015		42,700	
	10%	2015	
,	,		

2

3

4

50,546,137		33.08%
31,800,000		
	4,000	
	184,601,000	53,000,125
	28.71%	
		10
36		12

3,180

				2009
	2009		2.30%	
3.88%	2010		2011	2012

70%~80%

10~20

2012 9 30

78,396.11

4,500
500

< > 2012 8
17 2012

10%

10%

1

0.1

2

70%

3

12

30%

5,000

30%

2/3

2

2012 ~2014

2012 ~2014

30% 5,000

3

30%

4 2012 ~2014

5

2/3

2009	-	33,861,140.82	-	
2010	40,000,000	42,642,305.09	93.80%	
2011	30,000,000	54,288,452.76	55.26%	

1	2009	33,861,140.82
	0	
2	2010	42,642,305.09
	40,000,000	
3	2011	54,288,452.76
	30,000,000	

2013 1 4