



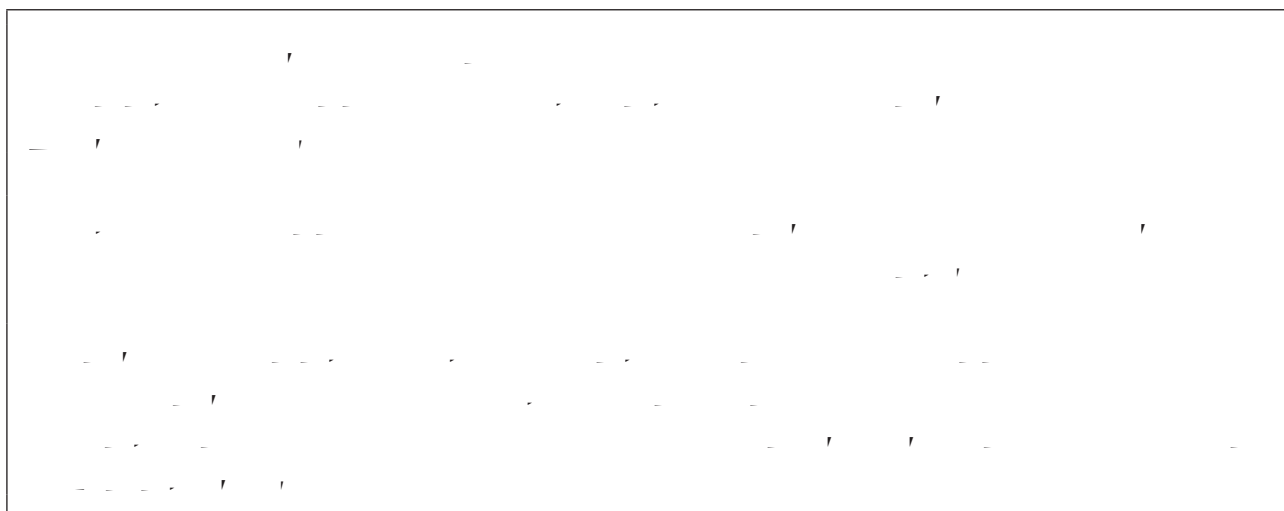
Ganfeng Lithium Co., Ltd.

江西赣锋锂业股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1772)

PROPOSED ISSUANCE OF H SHARES UNDER SPECIFIC MANDATE



1. Type and nominal value of the Shares to be issued

2. Method and timing of issuance

The Company is currently in the process of issuing H Shares in the form of a public offering. The H Shares are being issued through a global offering by the Company's global coordinators, J.P. Morgan & Co. and Citigroup Global Markets Inc. The H Shares are being issued through a global offering by the Company's global coordinators, J.P. Morgan & Co. and Citigroup Global Markets Inc. The H Shares are being issued through a global offering by the Company's global coordinators, J.P. Morgan & Co. and Citigroup Global Markets Inc.

3. Target subscribers

The Company is targeting a diverse group of subscribers, including institutional investors, retail investors, and qualified foreign investors. The Company is targeting a diverse group of subscribers, including institutional investors, retail investors, and qualified foreign investors. The Company is targeting a diverse group of subscribers, including institutional investors, retail investors, and qualified foreign investors.

The Company is targeting a diverse group of subscribers, including institutional investors, retail investors, and qualified foreign investors. The Company is targeting a diverse group of subscribers, including institutional investors, retail investors, and qualified foreign investors. The Company is targeting a diverse group of subscribers, including institutional investors, retail investors, and qualified foreign investors.

4. Number of H Shares to be issued

The Company is targeting a diverse group of subscribers, including institutional investors, retail investors, and qualified foreign investors. The Company is targeting a diverse group of subscribers, including institutional investors, retail investors, and qualified foreign investors. The Company is targeting a diverse group of subscribers, including institutional investors, retail investors, and qualified foreign investors.

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5. Method of pricing

%

%

6. Accumulated profits before the Issuance

7. Use of proceeds

Intended use of net proceeds

Proportion of net proceeds allocated

%

%

8. Validity period of the resolution in relation to the Issuance of H Shares

9. Application for listing

PROPOSED GRANT OF THE SPECIFIC MANDATE

REASONS FOR AND BENEFITS OF THE ISSUANCE OF H SHARES

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY UPON THE ISSUANCE OF H SHARES

%

%

Name of Shareholders	As at the date of this announcement		Immediately after the completion of the Issuance of H Shares	
	Number of Shares	Approximate percentage of the total Shares of all classes in issue	Number of Shares	Approximate percentage of the total Shares of all classes in issue
		, %		, %
		, %		, %
		, %		, %
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CONDITIONS FOR THE ISSUANCE OF H SHARES

IMPLICATIONS UNDER THE LISTING RULES

EQUITY FUNDRAISING ACTIVITIES IN THE PAST TWELVE MONTHS

USE OF PROCEEDS FROM EQUITY FUNDRAISING ACTIVITIES IN THE PAST TWELVE MONTHS

Use of proceeds from the Listing

%

	%		%
%			

Use of proceeds disclosed in the Prospectus	Percentage of use of proceeds disclosed in the Prospectus	Usage details	Amount used as of June 30, 2020
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	%	%	

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	%		

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DEFINITIONS

江西贛鋒鋰業股份有限公司

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**Ganfeng Lithium Co., Ltd.
Li Liangbin**

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