



Ganfeng Lithium Co., Ltd.
江西赣锋锂业股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1772)

**ANNOUNCEMENT ON RESULTS OF REDEMPTION AND
DELISTING OF GANFENG CONVERTIBLE BONDS**

1. ANNOUNCEMENTS ON THE REDEMPTION OF THE CONVERTIBLE BONDS

(i) Redemption Conditions

On 2021/22, the Company's convertible bonds (with a face value of 54.18 million RMB) were redeemed at a price of 130% of the face value (i.e., 70.43 million RMB). The redemption amount was 41.68 million RMB, and the remaining amount is 12.50 million RMB.

(ii) Announcements

The Company has announced the redemption results of the convertible bonds on 2021/5/20. The redemption amount is 41.68 million RMB, and the remaining amount is 12.50 million RMB.

() Redemption Record Date and target of redemption: The redemption record date is 2021/5/20.

() **Redemption Price:** () 100.21 ()
 () = $\times \times /365 = 100 \times 1.0\% \times 77/365 = 0.21$ ()

() 100.17 ()
 () ()
 () 100.21 ()
 () 100.21 ()

() **Redemption Payment Date:** 15 2021

2. REDEMPTION RESULTS AND IMPACT OF THE REDEMPTION OF THE CONVERTIBLE BONDS ON THE COMPANY

(i) 5 2021, 922,970 ()
 (128028) 22,116,759
 (002460) () 2-
 18, 2021, ()
 () 1.98% ()
 (1,114,893,661 ())
 () 26 2018,
 1,355,922,244 ()

(ii) Trading and Conversion into Shares

8 2021 ()
 (128028) ()
 () 5,960,300 (59,603 ())

(iii) Information on the redemption

On May 15, 2021, the Company redeemed 5,960,300 convertible bonds (59,603 convertible bonds) at a redemption price of 5,972,816.63 yuan. The redemption price is 0.64% higher than the face value of the convertible bonds (928 yuan).

(iv) Impact of the current redemption of the Convertible Bonds on the Company

On May 15, 2021, the Company redeemed 5,960,300 convertible bonds (59,603 convertible bonds) at a redemption price of 5,972,816.63 yuan. The redemption price is 0.64% higher than the face value of the convertible bonds (928 yuan). The impact of the redemption on the Company's financial position is as follows: the Company's cash and cash equivalents decreased by 1,114,833,661 yuan (1.98%) and the Company's total assets decreased by 1,355,922,244 yuan.

3. MATTERS SUBSEQUENT TO THE REDEMPTION OF THE CONVERTIBLE BONDS

On May 16, 2021, the Company received 128,028 yuan from the redemption of convertible bonds.

Ganfeng Lithium Co., Ltd
Li Liangbin

May 15, 2021